

BANK OF CHINA LIMITED BANGKOK BRANCH
Summary Statement of Assets and Liabilities ^{1/}
As of 31 January 2010

Unit:Baht			2010(BA)005/01
Assets	Baht	Liabilities	Baht
Cash	23,817,406.90	Deposits	1,387,594,380.00
Interbank and money market items	372,844,164.01	Interbank and money market items	464,142,000.00
Investments, net (with obligations Baht 0)	2,230,996,441.46	Liabilities payable on demand	31,864,532.30
Credit advances (net of allowance for doubtful accounts)	4,295,998,317.83	Borrowings	0.00
Accrued interest receivables	4,137,585.15	Financial Institution's liabilities under acceptances	0.00
Properties foreclosed, net	0.00	Other liabilities	117,202,275.48
Customers' liabilities under acceptances	0.00	Total Liabilities	2,000,803,187.78
Premises and Equipment, net	37,542,729.37	Equity of Head Office and Other Branches of the Same Legal Entity	
Other assets, net	120,219,288.49	(Regulatory capital Baht 2,037,093,418.86)	
		Funds to be maintained as assets under Section 32	2,037,093,418.86
		Net loss not yet compensated by head office	-
		Net funds to be maintained as assets under Section 32	2,037,093,418.86
		Net inter-office balances with branch is debtor (creditor) of the head office and other branches of the same legal entity	2,739,171,351.99
		Net balance with branch is debtor of the head office and other branches of the same legal entity	4,776,264,770.85
		Profit & loss account and others	308,487,974.58
		Total Equity of Head Office and Other Branches of the Same Legal Entity	5,084,752,745.43
Total Assets	7,085,555,933.21	Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	7,085,555,933.21
Customers' liabilities under unmatured bills	0.00	Financial Institution's liability under unmatured bills	0.00
Total	7,085,555,933.21	Total	7,085,555,933.21

Baht

Non-Performing Loans ^{2/} (net) as of 31 December 2009 (Quarterly)
(0 percents of total loans after allowance for doubtful accounts of Non-performing Loans)

Required provisioning for loan loss, as of 31 December 2009 (Quarterly)

Actual provisioning for loan loss

Loans to related parties

Loans to related asset management companies

Loans to related parties due to debt restructuring

Changes in assets and Liabilities this quarter as of 31 January 2010

due to fine from violating the Financial Institution Business Act BE.2551, Section

Significant contingent liabilities

Avals to bills and guarantees of loans

Letters of credit


^{1/} This summary statement has not been audited by Certified Public Accountant

^{2/} Non-performing Loans (gross) as of 31 December 2009 (Quarterly)

(0 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)


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(Mr. Zhu Hua)
General Manager